

# Home Energy Savings Program REBATE CLAIM FORM



## PROGRAM ELIGIBILITY CHECKLIST

- 1. Paid and itemized invoice(s) attached, must be marked "paid" if homeowner is rebate recipient
- 2. Upgrades occurred in single-family home, condominium or 1- to 4-unit, residential building located in Maine
- 3. Upgrades occurred in primary living area, not a garage or outbuilding
- 4. Upgrades completed within the last:
  - a. 12 months (for upgrades completed on or after January 1, 2018)
  - b. 24 months (for upgrades completed before January 1, 2018)
- 5. Upgrades installed by an [Efficiency Maine Registered Vendor](#) qualified in all applicable service categories
- 6. Building is principal, year-round residence for occupants, not a seasonal, second, or vacation home/rental
- 7. Building has not received [Home Energy Savings Program](#) rebates in excess of \$5,000 (including this request)
- 8. Efficiency Maine has not issued any other rebates for any of the upgrades included in this claim form

**NOTE:** Program subject to change without notice

Homeowner Name	
Site Address, Town, State, Zip	
Mailing Address, Town, State, Zip	
Email Address	
Phone Number	
Number of dwellings in building	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4
Primary Heating Fuel	<input type="checkbox"/> Natural Gas <input type="checkbox"/> Oil <input type="checkbox"/> Propane <input type="checkbox"/> Kerosene <input type="checkbox"/> Wood <input type="checkbox"/> Electricity <input type="checkbox"/> Other
Natural Gas Utility (if applicable)	
Natural Gas Acct # (if applicable)	
Total Rebate Amount for Weatherization (pages 2 – 3)	\$
Total Rebate Amount for Heating Systems or Hot Water Heater (pages 4 – 5)	\$
<b>\$100 Bonus</b> - for the 1 <sup>st</sup> rebate-eligible upgrade combined with an air sealing rebate	\$
<b>TOTAL REBATE AMOUNT</b>	\$
<b>Rebate Recipient</b>	<input type="checkbox"/> Homeowner <input type="checkbox"/> Registered Vendor
Company Name (if Registered Vendor is rebate recipient)	
<b>HOMEOWNER SIGNATURE.</b> Please certify that all information on this Claim Form is correct by signing below.	
Homeowner Signature	
Date:	

**PLEASE SUBMIT BY**

EMAIL: [hesp2@clearresult.com](mailto:hesp2@clearresult.com), or  
MAIL: 24 Stone Street, Suite 106, Augusta, ME 04330

Please allow 6 weeks for rebate processing



## WEATHERIZATION REBATES

### REQUIRED FOR ALL WEATHERIZATION REBATES

- 1. Upgrade was followed by a [Building Performance Institute \(BPI\)](#) assessment conducted by a properly qualified [Efficiency Maine Registered Vendor](#)
- 2. [HESP Energy Assessment Checklist](#) attached
- 3. Upgrade was not part of the construction of a new home or addition
- 4. Code-approved fire protection was added to foam insulation (when applicable)

<b>AIR SEALING AND ASSESSMENT</b> <i>Lifetime limit = 1 rebate per building</i>	Pre-Upgrade CFM50	
	Post-Upgrade CFM50	
<b>Requirements Checklist:</b>		
<input type="checkbox"/> 1. Minimum 6 hours air sealing, independent of any other upgrades in work scope <input type="checkbox"/> 2. Cost at least \$600 before rebate		
<b>Requested Rebate</b> <input type="checkbox"/> \$400	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$400

<b>ATTIC INSULATION</b> <i>Lifetime limit = 1 rebate per building</i>	Pre-Upgrade R-Value	
	Post-Upgrade R-Value	
<b>Requirements Checklist:</b>		
<input type="checkbox"/> 1. Attic was air sealed prior to or as part of insulating the attic <input type="checkbox"/> 2. Attic was not upgraded with batt insulation <input type="checkbox"/> 3. Attic was insulated to one of following levels: <ul style="list-style-type: none"> <li>a. Open attic insulated to at least R-49</li> <li>b. Enclosed cavities filled to capacity with dense-pack insulation</li> <li>c. Minimum 5" high density spray foam used to insulate all surfaces</li> <li>d. High density spray foam applied to within 1.5" of full depth of cavities that were subsequently enclosed</li> </ul> <input type="checkbox"/> 4. Pre-upgrade R-value must be 8 or less for Unitil, Maine Natural Gas, and Bangor Natural Gas customers		
<b>Requested Rebate</b> (select one) <input type="checkbox"/> 30% insulation cost up to \$1,000 <input type="checkbox"/> 50% insulation cost up to \$2,000 for Unitil, Maine Natural Gas, and Bangor Natural Gas customers only	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$ _____

*(continued on next page)*

# Home Energy Savings Program REBATE CLAIM FORM



<b>WALL INSULATION</b> <i>Lifetime limit = 1 rebate per building</i>	Pre-Upgrade R-Value	
	Post-Upgrade R-Value	
<b>Requirements Checklist:</b> <input type="checkbox"/> 1. Walls not upgraded with batt insulation <input type="checkbox"/> 2. Walls insulated to one of following levels: a. Enclosed cavities filled to capacity with dense-pack insulation b. Open cavities filled to capacity with low density spray foam c. High density spray foam applied to within 1.5" of full depth of cavities that were subsequently enclosed d. Walls covered by minimum 2" rigid foam insulation (applied over the studs)		
<b>Requested Rebate</b> (select one) <input type="checkbox"/> <b>30% insulation cost up to \$1,000</b> <input type="checkbox"/> <b>50% insulation cost up to \$2,000 for Unitol, Maine Natural Gas, and Bangor Natural Gas customers only</b>	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$ _____

<b>BASEMENT INSULATION</b> <i>Lifetime limit = 1 rebate per building</i>	Pre-Upgrade R-Value	
	Post-Upgrade R-Value	
<b>Requirements Checklist:</b> <input type="checkbox"/> 1. Basement upgraded by insulating: a. Foundation walls from 2 feet below grade to ceiling with minimum 2" rigid or spray foam b. Basement or crawlspace ceiling with either dense-pack insulation or minimum 2" of foam		
<b>Requested Rebate</b> (select one) <input type="checkbox"/> <b>30% insulation cost up to \$1,000</b> <input type="checkbox"/> <b>50% insulation cost up to \$2,000 for Unitol, Maine Natural Gas, and Bangor Natural Gas customers only</b>	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$ _____

<b>REGISTERED VENDOR SIGNATURE</b>	
Please certify that all information in the <b>WEATHERIZATION REBATES</b> section of this claim form is correct by signing below.	
Registered Vendor Company Name	
Employee Name	
Signature	

Home Energy Savings Program  
**REBATE CLAIM FORM**



**HEATING AND WATER HEATING REBATES**

**DUCTLESS HEAT PUMPS**  
*Lifetime limit = \$750/dwelling unit*

**Requirements Checklist:**

- 1. Heat pump efficiency (HSPF) is at least:
  - a. 12.0 for systems with one indoor unit
  - b. 10.0 for systems with more than one indoor unit
- 2. Claim accompanied by [Ductless Heat Pump Installation Checklist](#)

#	MANUFACTURER	OUTDOOR UNIT MODEL NUMBER	QUANTITY OF INDOOR UNITS
1			
2			

<b>Requested Rebate (check all that apply):</b> <input type="checkbox"/> \$500 for first indoor unit <input type="checkbox"/> \$250 for second indoor unit	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$ _____

**BOILERS AND FURNACES**  
*Lifetime limit = 1 rebate/dwelling unit*

	Manufacturer	
	Model Number	

**Requirements Checklist:**

- Meets the following requirements:

SYSTEM TYPE (Check one)	FUEL TYPE (Check One)	
		<input type="checkbox"/> Natural Gas or <input type="checkbox"/> Propane
<input type="checkbox"/> Boiler	≥ 90 AFUE	≥ 86 AFUE
<input type="checkbox"/> Furnace	≥ 95 AFUE and ≥ 2-stage	≥ 85 AFUE
<input type="checkbox"/> Wall Furnace	≥ 2-stage, direct vent, centrally located	≥ 2-stage, direct vent, centrally located

<b>Requested Rebate (check one):</b> <input type="checkbox"/> \$500 for all eligible heating systems <input type="checkbox"/> \$1,000 for <i>Unitil, Maine Natural Gas, and Bangor Natural Gas Customers*</i>	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$ _____

**REGISTERED VENDOR SIGNATURE**  
 Please certify that all information in the **HEATING AND WATER HEATING REBATES** section of this claim form is correct by signing below.

Registered Vendor Company Name	
Employee Name	
Signature	

\* Boilers receiving natural gas rebate must be a "combi" unit. Furnaces and wall furnaces do not have this requirement

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<b>GEOHERMAL HEAT PUMPS</b> <i>Lifetime limit = 1 rebate/dwelling unit</i>	Manufacturer	
	Model Number	
<b>Requirements Checklist:</b> <input type="checkbox"/> 1. <a href="#">Energy Star-rated</a>		
<b>Requested Rebate:</b> <input type="checkbox"/> 1/3 project cost up to \$3,000	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$ _____
<b>BIOMASS BOILERS AND FURNACES</b> <i>Lifetime limit = 1 rebate/building</i>	Manufacturer	
	Model Number	
<b>Requirements Checklist:</b> <input type="checkbox"/> 1. On <a href="#">Efficiency Maine's list of rebate-eligible biomass boilers and furnaces</a> <input type="checkbox"/> 2. Has enough capacity for at least 2 weeks of unattended operation		
<b>Requested Rebate:</b> <input type="checkbox"/> 1/3 project cost up to \$3,000	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$ _____
<b>ON-DEMAND, NATURAL GAS WATER HEATER</b> <i>Lifetime limit = 1 rebate/dwelling unit</i>	Manufacturer	
	Model Number	
<b>Requirements Checklist:</b> <input type="checkbox"/> 1. Unutil, Maine Natural Gas, or Bangor Natural Gas customer <input type="checkbox"/> 2. Energy Factor (EF) or Universal Energy Factor (UEF) of at least 0.82 <input type="checkbox"/> 3. Installed on or after February 6, 2017		
<b>Requested Rebate:</b> <input type="checkbox"/> \$300	Installation cost before rebate	\$ _____
	Anticipated rebate amount	\$300

<b>REGISTERED VENDOR SIGNATURE</b> Please certify that all information in the <b>HEATING AND WATER HEATING REBATES</b> section of this claim form is correct by signing below.	
Registered Vendor Company Name	
Employee Name	
Signature	